SIP REGISTRATION FORM

 $for first time investors, submit Common \ Application form \ along \ with \ this form.$

Distributor ARN	SUB-Distributor ARN	Internal SUB-Broker/Sol ID	EUIN	Employee Code	RIA CODE^	PMR Registra	(Portfolio Manager's tion) Number ^^	Serial No., Date & Time Stamp
ARN-18	1211		E528682					
scheme(s) of Axis M	n shall be paid directly by the invutual Fund under Direct Plan. I/N	We hereby give my/our consent	o share/provide the transac	ctions data feed/por	tfolio holdings/NAV et	c.in respect of	my/our investments un	der Direct Plan of all schemes o
ransactions data fe	o the above mentioned SEBI Re ed/portfolio holdings/ NAV etc confirm that the EUIN box ha	.in respect of my/our investmen	ts under Direct Plan of all s	chemes of Axis Mut	ual Fund, to the above	mentioned SEI	BI Registered Portfolio	Manager.
	ve distributor/sub broker or							
Vou/Solo	Applicant /Guardian	Second	Applicant	_	hird Applicant		Power of /	Attorney Holder
100/3016	Applicant/Guardian	Second /	Аррпсанс		пп и Аррпсапс		rowel of r	Attorney Holder
TRANSACTIO	N CHARGES FOR APPLI	CATIONS THROUGH DIS	TRIBUTORS ONLY (R	Pefer Instruction	20)			
l confirm t	hat I am a first time inves	stor across Mutual Funds	OR l confirm t	that I am an exis	ting investor acro			on amount and navable to the
	will be issued against the balance		nted to receive mansaction	i Charges, the same	ате чечистые аз арр	ilcable ITOIII tii	e pui criase/subscriptio	orramount and payable to the
1. YOUR INFO	DRMATION (MANDATO	RY)						
EXISTING INV	ESTOR'S FOLIO NUMBE	R Folia	number					
	g folio with KYC validated, please me	Intion here)	Tiumber					
•	n PAN Card / KYC records)							
Name of the G	uardian Mr. Ms. M	/s. (In case First / Sole /	Applicant is minor) / Conta	act Person - Desigr	ation / PoA HOLDER	(In case of No	n-individual Investor	s)
Your PAN		2nd Holde	PAN		3rd	Holder PAN		
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XIS MUTUAL FUND	UMRN		Bank use				Date D	D M M Y Y Y
ck (🗸)	Sponsor Bank Code	Bank use		Utility Code		Bank use		
EATE 🗹	I/We hereby authorize	Axis Mutual	Fund	to debit (tick√)	SB CA	CC L	SB-NRE SB-	NRO Other
NCEL X	Bank a/c number							
n Bank	Name of custome	rs bank	IFSC			0	r MICR	
amount of Rupe	es		In Words				₹	In Figures
QUENCY	Mthly 🗵 Otly 🗵	H-Yrly 🗶 Yrly 🗸	As & when presen	ted	DEBIT TYP	E X Fix	ed Amount 🗸	Maximum Amount
erence 1		PAN No.	I	Phone No.				
erence 2	All Scher	nes of Axis Mutual Fund	I	Email ID				
e for the debit of m	andate processing charges by the	e bank whom I am authorizing to	debit my accounts as per la	ntest schedule of cha	rges of the bank.			
	PERIOD							
rom D	D M M Y Y Y	Y						
0	D M M Y Y Y	Signature	Primary Account holde	er Si	gnature of Accour	nt holder	Signa	ature of Account holder
Naximum period O years only	of validity of this mandat	e is 1	as in bank records	2			_ 3	
	e declaration (as mentioned overl							me as in bank records structions as agreed and signe
e understood that I a	m authorized to cancel / amend	this mandate by appropriately co	mmunicating the cancellatio	on / amendment requ	est to the User entity /	Corporate or th	e bank where I have au	thorized the debit. ····>∦·
NDATORY FIEL nount (in words	.DS: • Instrument Date & infigures) • Period start	 Account type Bank Adate Account type 	Vc number (core ban Intholdersignature • A	king a/c no only Accountholder	r) • Bank name • name as per bank re	IFSC code ecords	or MICR code (as	per the cheque / pass
AXIS MUTUAL F	UND ACKNOWLEDG	MENT SLIP (To be filled b	v the investor)					
	/ ACKITOTY LEDG	THE TOTAL TO SET THE GRAP	- The investory					
nvestor Name				ı				
IP Scheme 1				Top	o-up Yes	No		
IP Scheme 2				Тор	o-up Yes	No		
IP Scheme 3				Top	o-up Yes	No	Stam	ıp & Signature

2. SIP DETAILS		SIP Registration Mo	ode A-OTM	K-OTM Mandate along with SIP form
OTM Reference No.				
Scheme / Plan / Option	Frequency (Ref Inst. no. 5) (Ref Inst. no. 13 B) En	rollment Period (MMYY)	SIP Amount	TOP-UP Facility (Optional) Only available for Monthly SIP 7 Top-Up Fixed Amount
	**Daily #Weekly (1" to 28") To Last date of month	ximum Duration of 40 years	in figures in words	% in figures
	**Daily #Weekly (1st to 28s) To Last date of month	ximum Duration of 40 years	in figures	% Top-Up
	**Daily #Weekly (1° to 28°) To Last date of month	ximum Duration of 40 years	in figures	% Top-Up Fixed Amount % in figures (in multiple of 5 only) Frequency in words Half Yearly Yearly
In case of multiple selection, SIP Top Up will SIP minimum Top-up amount is ₹ 1/- and in I SIP initial payment details (Optional)	multiple of ₹1/-for all schemes except Axis I		he minimum amount is ₹ 500/- a	and in multiples of ₹ 500/- thereafter.
Drawn on bank / branch name			Amoui	nt
Mode Cheque/DD Cheque	e/DD	Date	d D D M M Y	YYY
In case of multiple SIP, mention "Axis	MF Multiple Schemes" on the paymo	ent instrument.		
	to be signed by all unit holders i			oviders to debit my / our bank account towards

INSTRUCTIONS FOR SIP & TOP-UP

will also inform Axis Mutual Fund about any changes in my bank account. I/We hereby authorize to honour such payments and have signed and endorsed the Mandate Form. Further, I authorize my representative (the bearer of this request) to get the above Mandate verified. Mandate verification charges, if any, may be charged to my/our account.

- Multiple SIP registration facility is not available for Axis Children's Gift Fund, ETF schemes and during NFO. 1
- OTM end date cannot be more than 40 years form the date of the mandate. 2. 3.

You/ Sole Applicant /Guardian

- The end date mentioned on SIP application should be equal to or, less than the end date mentioned on SIP NACH/OTM. If SIP end date exceeds from the date mentioned on the NACH/OTM then, SIP will be registered as per NACH/OTM end date.
- 4
- beregistered as per NACH/OTM end date. Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 21 days before the first SIP Installment date. "Investor shall have the option of choosing any date. In case the selected date falls on a Non-Business Day or on a date which is not available in a particular month, the SIP will be processed on the immediate next business day/date. If SIP debit date is not mentioned default date would be considered as 7th of every month. If the SIP date falls on a non-business day or a bank holiday, the SIP debit will be processed on the following business day. "Will be triggered and processed only on Business Days. # will be triggered and processed on the day opted by the investor. If the day opted falls on non-business day, it will be triggered and processed on the next business day.

Please refer below table for minimum installments

	**Daily/#Weekly/*Monthly			*Yearly			
	Min.₹		Min Inst.	Min.	₹ 1	Min Inst.	
All schemes, except ETFs & schemes mentioned in tables below.	100		6	1200	0	3	
	**Daily/#	Weekly	*Mo	*Monthly		early	
	Min.₹	Min Inst.	Min.₹	Min Inst.	Min.₹	Min Inst.	
Axis Overnight Fund & Axis Liquid Fund	1000	6	NA	NA	NA	NA	
Axis Long Term Equity Fund*	NA	NA	500	6	6000	3	
Axis Banking & PSU Debt Fund, Axis Childrens Gift Fund, Axis Credit Risk Fund, Axis Dynamic Bond Fund, Axis Equity ETFs FoF, Axis Floater Fund, Axis Gift Fund, Axis Money Market Fund, Axis Retirement Savings Fund, Axis Short Term Fund, Axis Silver Fund Of Fund, Axis Treasury Advantage Fund, Axis Ultra Short Term Fund	100	6	1000	6	12000	3	
Axis Nifty AAA Bond Plus SDL Apr 2026 50:50 ETF FoF, Axis CRISIL IBX 50:50 Gilt Plus SDL September 2027 Index Fund, Axis CRISIL IBX 50:50 Gilt Plus SDL June 2028 Index Fund & Axis Nifty SDL September 2026 Debt Index Fund	NA	NA	1000	6	NA	NA	
Axis CRISIL IBX SDL May 2027 Index Fund, Axis CRISIL IBX 70:30 CPSE Plus SDL April 2025 Index Fund & Axis Long Duration Fund	NA	NA	1000	6	12000	3	

Note: For all schemes, minimum amount is as per above table and thereafter in multiple of ₹1

- For Long Term Equity Fund Minimum amount is as per above table and thereafter in multiple of $\P500^\circ$. If no amount is mentioned minimum SIP installment amount would be considered.
- 8.
- For details about the Scheme and its facility please refer the SID, SAI & KIM of the respective schemes/Addendumissued from time to time carefully before investing.

 For daily, weekly and monthly frequency the SIP will be discontinued automatically if payment is not received for three successive installments. In case of Yearly frequency, the SIP registration will stand automatically cancelled, in case of 2 consecutive failed debits.
- Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar KFin Technologies Limited. Notice of such discontinuance should be received at Iteast 10 days prior to the due date of the next installment/debit. 10.
- 11. $Mandate\,will\,be\,processed\,through\,NACH\,platform\,offered\,by\,NPCI.$

- As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of $\overline{\varsigma}$ 10,000-7 and above shall be charged from the investors and shall be payable to the distributors/brokers (who have not opted out of charging the transaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:
 - For Existing / New investors: ₹100/₹150 as applicable per subscription of ₹10,000/- and above.
 - Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.
 - There shall be no transaction charge on subscription below ₹10,000/-.
 - There shall be no transaction charges on direct investments.
 - There shall be no transaction charges for transaction other than purchases/ subscriptions relating to new inflows such as Switches, etc.
 - Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription

However, the option to charge "transaction charges" is at the discretion of the distributors

estors may note that distributors can opt to receive transaction charges based on type of the eme. Accordingly, the transaction charges would be deducted from the subscription amounts, as

- applicable.

 Investor will not hold Axis Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of NACH Debit/ Local/Bank holiday, Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages/compensation / Joss incurred by the investor as a result of using the SIP or ECS/ Auto debt facility. The investor assumes the entire risk of using this facility and takes full responsibility.

 Investor can change bank details for SIP by submitting a "CHANGE OF BANK MANDATE-FOR SIP orm available on the website or at any Investor Service Centre along with cancelled cheque of the new bank with the investor's name printed on it.
- TOP-UP Facility: Under this facility the Investor can increase the SIP installment at pre-defined intervals by a fixed amount or any time as per the request. This facility is available for individual investors only. For availing the said facilities, investors are required to note the following:
 - Investor willing to register TOP-UP should provide the TOP-UP details along with the SIP enrolment details.
 - The application form for availing the SIP Top-up facility should be submitted $21\,\text{days}$ before the first SIP instalment date.
 - Install installmentuale.

 The minimum amount for SIP Top-up facility is Re 1- and in multiples of Re 1/- for all schemes offering SIP facility; except Axis ELSS Tax Saver Fund, where the minimum amount for SIP Top-up is Re 500 and in multiples of Rs 500 thereafter.
 - The minimum Top-up percentage is 5% of the SIP amount and in multiples of 5% thereafter for all schemes offering SIP facility. Currently, percentage based SIP Top-up is available for physical mode. The percentage based SIP Top-up is unavailable for Axis ELSS Tax Saver Fund.
 - Percentage SIP Top-up would be computed on the immediately preceding SIP instalment amount. In case of discrepancy in the Top-Up amount/percentage, SIP will be registered without Top-Up

 - Top-up frequencies available are Half-Yearly/ Yearly/ Dynamic (i.e. as and when requested).
 - In case Top-Up frequency is not indicated, it will be considered as Yearly by Default.
 - The Top-up date will correspond to the date of registered SIP. Top-up will continue till the end of the SIP tenure by default.

 - In case of Dynamic Top-up option, the gap between SIP registration and first Top-Up request should be at least 6 months and subsequently the gap between two Top-up requests should be at least 3 months.
 - No modification can be made to SIP Top-up frequency / amount / percentage during the SIP tenure. SIP Top-up facility can be discontinued only by cancelling the SIP."

 Please see the illustration below to know how to calculate SIP Top-Up amount:
 - - SIP Starts on 07/May/2016 SIP ends on 07/12/2099 SIP amount is ₹1000
 - Top-Up amount is ₹500 Top-Up Frequency is Half-yearly

Top-Up date	SIP Amount (₹)	Top-Up Amount (₹)	New SIP Amount (₹)
7-Nov-2016	1000	500	1500
7-May-2017	1500	500	2000
7-Nov-2017	2000	500	2500
7-May-2018	2500	500	3000