

Systematic Transfer Plan / Dividend Transfer Plan / Nav Appreciation Facility / Systematic Withdrawal Plan

Application No. Version: 24.12.2019

Key Partner / Agent Information (Investors applying under	Direct Plan must mention "Direct	t" in ARN No. column.)						
Distributor ARN / RIA#		Distributor Name		Sub-Distributor ARN			ub-Broker/ ee Code	EUIN
ARN/RIA- ARN-181211			ARN-					E528682
By mentioning RIA code, I/We authorize you to share with the St nvestors applying under Direct Plan must menti	-	details of my/our transactions in	n the scheme(s) of I	Motilal Oswal Mutu	ual Fund.			
Jpfront commission shall be paid directly by the	investor to the AMFI registe			assessment	of various f	actors includinų	g the service rer	,
without any interaction or advice by the employee/relationship mar roker or notwithstanding the advice of in-appropriateness, if a nanager/sales person of the distributor/sub broker."	nager/sales person of the above distributo	pr/sub		Second App	olicant	Third Ap	oplicant	Power of Attorney Holder
iolio No	Name of Sole / First Holde	er					D D N	M Y Y Y Y
AN/PERN (mandatory)		Enclosed F	AN/PEKRN Proc	f H	KYC Complica	ane		
SYSTEMATIC TRANSFER PLAN (ST	P/DTP AND NAV APPREC	CIATIONS)						
Please arrange for STP with the following		,						
From Scheme						Plan		
Option 🗌 Growth / 🔲 Dividend-P	ayout / 🗌 Dividend - R	einvest						
To Scheme						Plan		
Option 🗌 Growth / 🗌 Dividend-P	ayout / 🗌 Dividend - R	einvest Dividend Fi	requency (In ca	ise of Dividend	l option)			
(Min amount ₹ 500 - (Daily, V	Veekly, Fortnightly, Monthly)	Dividend Transfer	Plan (Minimu	m ₹ 1000)			V Appreciation	(Minimum ₹ 1000)
STP Frequency: □ Daily □ We		Except [Daily Dividend	,		0	nly in case of G	Growth Option
Monthly 🗌 (,	TP Dates : 1 st	7 th 14 th	21 st 2	28 th	STP Dates :	1 st 7 th	14 th 21 st 28 th
STP Amount :STP Dates : 1^{st} 7^{th} 1	4 th 21 st 28 th 5	TP Period: Start:			v	STP Period:	Start: D	
Any Day of STP Transfer	(Monday to Friday)					off follow.		
(in case of weekly frequency) STP Period: Start: D D	MMYY	End:	DDM	IVI Y	Y		End: D	
*For Daily STP Minimum Instalments 12 For Other Frequency Minimum Instalments 6	M M Y Y							
SYSTEMATIC WITHDRAWAL PLAN (SWP) (Please mer	ntion the PAN/PERN with	out which, this	application fo	orm will be o	considered inco	mplete and is lia	ble to be rejected.)
Please arrange for SWP with the follow		_						
Rs. (in figures)	Fortnightly Montl	Rs. (in words)	Annualy	SWP Date:	□1 st	□ 7 th □ -	14 th 21 st	□ 28 th
SWP Period: Start: M M Y	Y End: M M Y	Y		om bator				
From Scheme		·						
Plan	Option	🗌 Growth 🔲 🛙	ividend-Payo	ut 🗌 Di	 ividend - Re	einvest		
Dividend Frequency (In case of Dividend o	ption)						onthly/weekly/fo Iments (quarter	o , ,
						ments 1- (annu	()	57
Having read and understood the contents erms, conditions, rules and regulation governing tot designed for the purpose of the contraventi aws or any other applicable laws enacted by th yo any rebate or gifts, directly or indirectly in m s not completed by me / us to the satisfaction on IAV prevailing on the date of such redemption and und The ARN holder has disclosed to me/us all the umongst which the Scheme is being recommended to for NRIs only: I / We confirm that I am / we are our Non-Resident External /Non-Resident Ordinary /I /We confirm that details provide by me / us are true an	J the Scheme(s). I / We her on of any Act, Rules, Regula le Government of India from aking this investment. I / We f the Mutual Fund, I / We her take such other action with su- commissions (in the form of me / us. Non Residents of Indian nati- CNR account.	reby declare that the ar ations, Notifications or time to time. I / We he e confirm that the funds reby authorize the Mutus ch funds that may be requi trail commission or any	mount invested Directions fo t ave understood invested in th al Fund, to red red by the Law. y other mode),	in the Scher he provisions the details o e Scheme(s), eem the funds payable to h	me(s) is thr of the Inco of the Schen legally belor s invested in im for the	ough legitimate ome Tax Act, Ar ne(s) and I / W ng to me / us. n the Scheme(s) different compe	sources only a nti Money Launo le have not rece In the event "Ki , in favour of the ting Schemes of	and does not involve and i dering Laws, Anti Corruption gived nor have been inducer now Your Customer" proces e applicant, at the applicable f various Mutual Funds from
First / Sole Applicant / Guardian	Second App	olicant		Third Applica	ant		PO	A Holder
ACKNOWLEDGMENT SLIP						Application	No.	>{
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From