

Rahul Patel

CEO of Aalps Wealth India Pvt. Ltd.



Rahul Patel leads Aalps Wealth India Pvt. Ltd., one of <u>India's top 100 mutual fund distributors</u>, with over 20 years of experience in banking and finance. His extensive knowledge and leadership have been key to the company's success

Educational Background:

- MBA from NMIMS, & Alumnus of IIM - Ahmedabad.

Professional Journey:

Rahul Patel's career spans over two decades, during which he has worked with leading financial institutions. He specializes in leadership, economics, capital markets, fundraising, banking, and behavioural finance. His strategic thinking (<u>SLR Method in Company Profile, page-12</u>) has helped Aalps Wealth India Pvt. Ltd. manage over 1200 crore INR in assets.

Leadership and Achievements:

Rahul is known for his dynamic leadership, inspiring teams to excel. His innovative approach and commitment to excellence have set new standards in the industry. Under his guidance, Aalps Wealth India Pvt. Ltd. has earned the trust of 750+ families.

Rahul's leadership style is both visionary and forward-thinking, which motivate his team and drive them towards achieving exceptional results. His strategic decisions have not only grown the company but also ensured its long-term sustainability.

For more information or to schedule a consultation, please contact us at

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www.aalpsinvest.com



Early Career and Milestones:

Before founding Aalps Wealth India Pvt. Ltd. In 2012, Rahul worked at HDFC Bank and ICICI Bank, making significant contributions to wealth management. His innovative approach and leadership were evident early in his career, helping him achieve notable success.

Featured in many social magazines:

Rahul has been featured in many social magazines including Dalal Street and recently he was recognized by Outlook Business Magazine and Economic Times as one of the "Young Titans of the Mutual Fund Industry" by the Economic Times News Markets. This accolade highlights his significant contributions and influence in the financial sector.

The Economic Times - June 27' 2024

Motivated by a passion for financial planning and a desire to help people achieve financial literacy. Seeing the lack of personalized financial advisory services in the market and created a firm offering customized solutions to meet diverse client needs. Thus, Aalps Wealth India Pvt Ltd was conceptualized, and since then, it has been an incredible blend of learning, growth, and achievement.

Business Outlook Nov'24 edition

The key to successful investment is patience. if one does not panic unnecessarily and remains focused on goals without breaking discipline and regularity, Mutual funds could do wonders. infact any goal be it children's education, owning a house, retirement planning or short term goals like annual trips - all can be achieved through mutual funds.

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Our Clientele









































Notable Investors

- **Ambani Family**
- Shah Family (Miraj)
- Distinguished professionals such as Doctors, Lawyers, Judges (Supreme and High court), CA's and other scholarly people.

66 Every investment counts, but relationships matter more.

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